

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

IN RE KINGATE MANAGEMENT	:	
LIMITED LITIGATION	:	Master File No. 09 Civ. 5386 (DAB)
This Document Relates To: All Actions		:
		:
		:

---

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT  
BY PRICEWATERHOUSECOOPERS LLP**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, PricewaterhouseCoopers LLP (“PwC U.S.”), by and through its undersigned counsel, hereby states as follows:

1. PwC U.S. is not a publicly held company and has no parent company.
2. No publicly held company owns more than ten percent (10%) of PwC U.S.’s stock.

Dated: July 19, 2010

Respectfully submitted,

By: /s/ Michael P. Carroll

Michael P. Carroll  
James H.R. Windels  
Michael S. Flynn  
James W. Haldin  
DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 450-3800  
michael.carroll@davispolk.com  
james.windels@davispolk.com  
michael.flynn@davispolk.com  
james.haldin@davispolk.com

*Attorneys for Defendant  
PricewaterhouseCoopers LLP*